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Report Parameters

5 Counties

6003	Alpine County, CA	6043	Mariposa County, CA
6005	Amador County, CA	6109	Tuolumne County, CA
6009	Calaveras County, CA		

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical areas.



Economy Overview

163,820

Population (2022)

Population grew by 7,083 over the last 5 years and is projected to grow by 8,630 over the next 5 years. 53,800

Total Regional Employment

Jobs grew by 332 over the last 5 years and are projected to grow by 5,243 over the next 5 years.

\$64.8K

Avg. Earnings Per Job (2022)

Regional average earnings per job are **\$16.0K below** the national average earnings of \$80.8K per job.

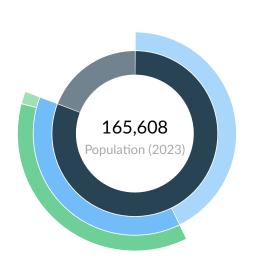
Takeaways

- As of 2022 the region's population increased by 4.5% since 2017, growing by 7,083. Population is expected to increase by 5.3% between 2022 and 2027, adding 8,630.
- From 2017 to 2022, jobs increased by 0.6% in The Central Sierra from 53,468 to 53,800. This change fell short of the national growth rate of 3.8% by 3.2%. As the number of jobs increased, the labor force participation rate decreased from 50.4% to 48.1% between 2017 and 2022.
- Concerning educational attainment, **15.5% of the selected regions' residents possess a Bachelor's Degree** (5.3% below the national average), and **11.6% hold an Associate's Degree** (2.7% above the national average).
- The top three industries in 2022 are Local Government, Excluding Education and Hospitals, State Government, Excluding Education and Hospitals, and Restaurants and Other Eating Places.

	Population (2023)	Labor Force (Apr 2023)	Jobs (2022)	Cost of Living	GRP	Imports	Exports
Region	165,608	63,146	53,800	136.1	\$6.66B	\$13.68B	\$10.77B
The Mother Lode	164,181	62,615	52,929	133.0	\$6.56B	\$13.49B	\$10.62B
CERF Westside	164,181	62,615	52,929	133.0	\$6.56B	\$13.49B	\$10.62B
The Central Sierra	165,608	63,146	53,800	136.1	\$6.66B	\$13.68B	\$10.77B
United States	335,839,277	166,220,270	168,791,091	100.0	\$25.16T	\$0	\$11.30T
California	39,081,899	19,307,410	20,388,768	135.2	\$3.55T	\$1.83T	\$2.54T



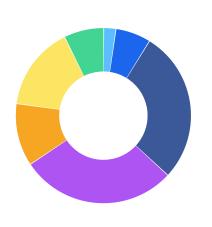
Apr 2023 Labor Force Breakdown



	Population
16+ Civilian Non-Institutionalized Population	133,784
Not in Labor Force (16+)	70,638
 Labor Force 	63,146
Employed	60,260
Unemployed	2,886
 Under 16, Military, and institutionalized Population 	31,824

Educational Attainment

Concerning educational attainment, 15.5% of the selected regions' residents possess a Bachelor's Degree (5.3% below the national average), and 11.6% hold an Associate's Degree (2.7% above the national average).

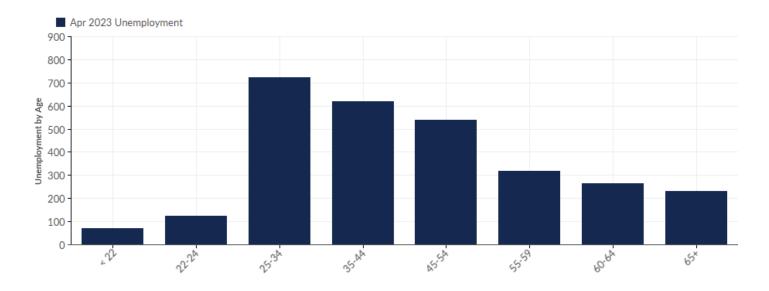


	% of Population	Population
 Less Than 9th Grade 	2.2%	2,850
9th Grade to 12th Grade	6.5%	8,252
High School Diploma	28.1%	35,652
Some College	28.8%	36,538
Associate's Degree	11.6%	14,678
Bachelor's Degree	15.5%	19,712
Graduate Degree and Higher	7.4%	9,352



Unemployment by Demographics

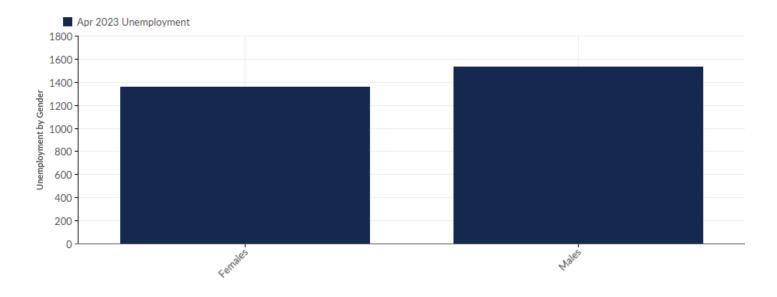
Unemployment by Age



Age	Un	employment (Apr 2023)	% of Unemployed
< 22		71	2.46%
22-24		123	4.26%
25-34		723	25.05%
35-44		619	21.45%
45-54		539	18.68%
55-59		316	10.95%
60-64		263	9.11%
65+		232	8.04%
	Total	2,886	100.00%



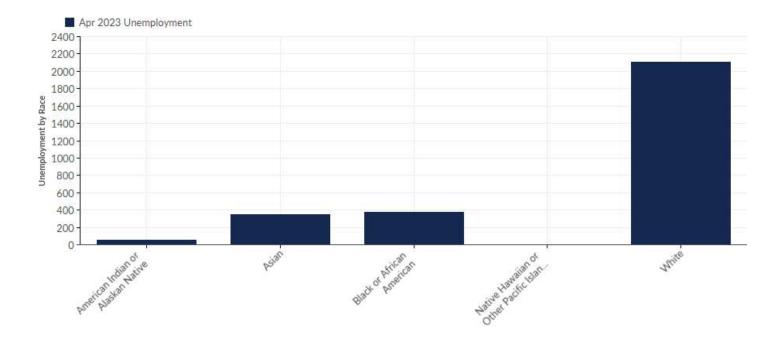
Unemployment by Gender



Gender	Unemp (A _l	loyment or 2023)	% of Unemployed
Females		1,355	46.95%
Males		1,531	53.05%
	Total	2,886	100.00%



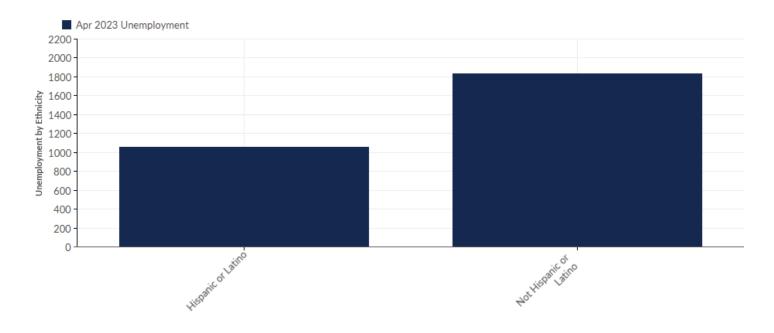
Unemployment by Race



Race	U	nemployment (Apr 2023)	% of Unemployed
American Indian or Alaskan Native		54	1.87%
Asian		352	12.20%
Black or African American		372	12.89%
Native Hawaiian or Other Pacific Islander		0	0.00%
White		2,108	73.04%
	Total	2,886	100.00%



Unemployment by Ethnicity



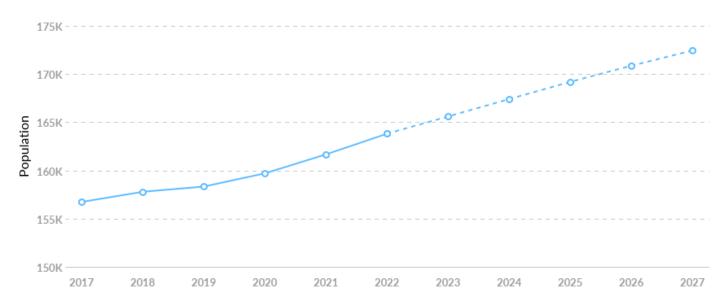
Ethnicity	l	Jnemployment (Apr 2023)	% of Unemployed
Hispanic or Latino		1,057	36.63%
Not Hispanic or Latino		1,829	63.37%
	Total	2,886	100.00%



Historic & Projected Trends

Population Trends

As of 2022 the region's population increased by 4.5% since 2017, growing by 7,083. Population is expected to increase by 5.3% between 2022 and 2027, adding 8,630.

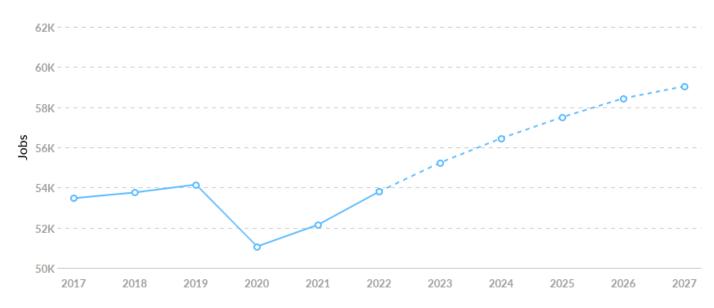


Timeframe	Population
2017	156,737
2018	157,788
2019	158,332
2020	159,706
2021	161,672
2022	163,820
2023	165,608
2024	167,409
2025	169,197
2026	170,868
2027	172,450



Job Trends

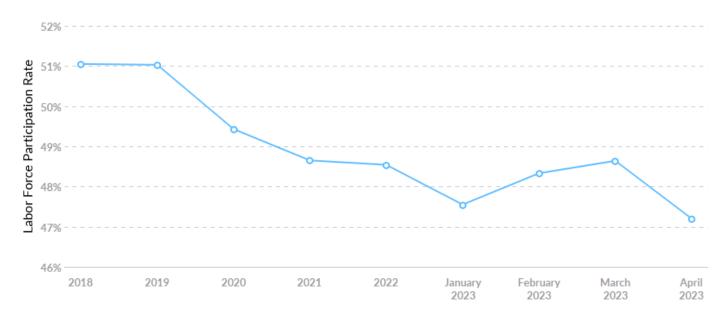
From 2017 to 2022, jobs increased by 0.6% in The Central Sierra from 53,468 to 53,800. This change fell short of the national growth rate of 3.8% by 3.2%.



Timeframe	Jobs
2017	53,468
2018	53,755
2019	54,146
2020	51,063
2021	52,151
2022	53,800
2023	55,243
2024	56,456
2025	57,510
2026	58,441
2027	59,043



Labor Force Participation Rate Trends

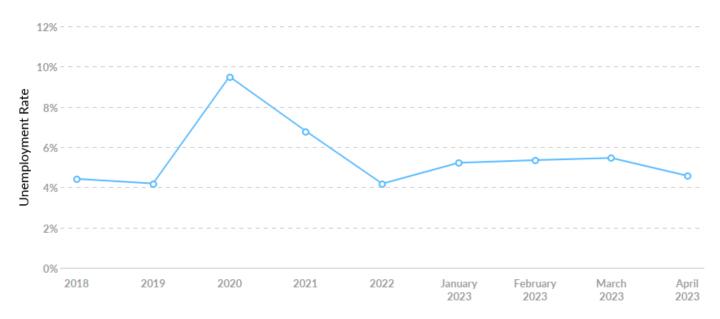


Timeframe	Labor Force Participation Rate
2018	51.05%
2019	51.03%
2020	49.43%
2021	48.65%
2022	48.54%
January 2023	47.55%
February 2023	48.33%
March 2023	48.64%
April 2023	47.20%



Unemployment Rate Trends

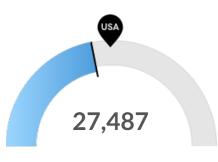
Your areas had an April 2023 unemployment rate of 4.57%, increasing from 4.42% 5 years before.



Timeframe	Unemployment Rate
2018	4.42%
2019	4.19%
2020	9.50%
2021	6.79%
2022	4.18%
January 2023	5.22%
February 2023	5.35%
March 2023	5.46%
April 2023	4.57%

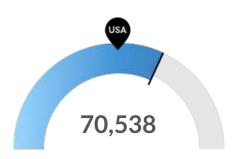


Population Characteristics



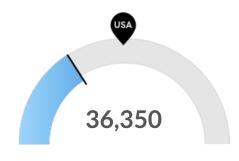
Millennials

Your area has 27,487 millennials (ages 25-39). The national average for an area this size is 33,024.



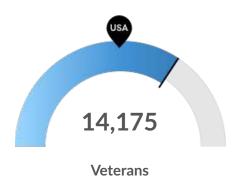
Retiring Soon

Retirement risk is high in your area. The national average for an area this size is 48,055 people 55 or older, while there are 70,538 here.



Racial Diversity

Racial diversity is low in your area. The national average for an area this size is 65,791 racially diverse people, while there are 36,350 here.

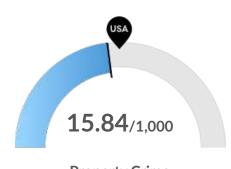


Your area has 14,175 veterans. The national average for an area this size is 8,491.



Violent Crime

Your area has 3.99 violent crimes per 1,000 people. The national rate is 3.59 per 1,000 people.



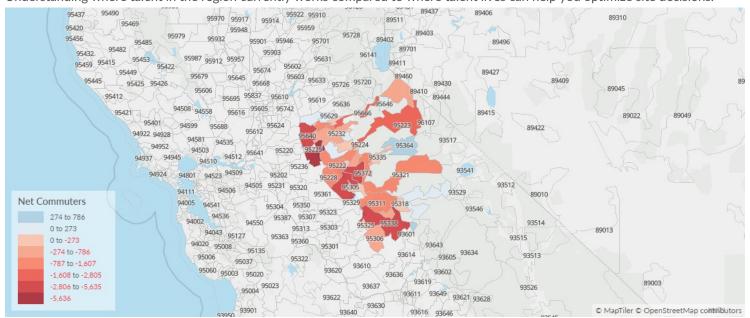
Property Crime

Your area has 15.84 property crimes per 1,000 people. The national rate is 17.8 per 1,000 people.



Place of Work vs Place of Residence

Understanding where talent in the region currently works compared to where talent lives can help you optimize site decisions.

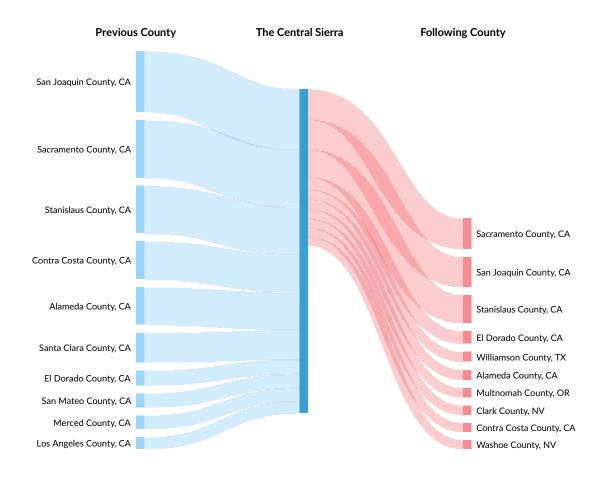


Where Talent Works			Where Talent Lives		
ZIP	Name	2022 Employment	ZIP	Name	2022 Workers
95370	Sonora, CA (in Tuolumn	13,303	95370	Sonora, CA (in Tuolumn	16,110
95642	Jackson, CA (in Amador	4,521	95252	Valley Springs, CA (in Ca	7,970
95338	Mariposa, CA (in Maripo	4,022	95338	Mariposa, CA (in Maripo	6,828
95640	Ione, CA (in Amador cou	2,589	95640	Ione, CA (in Amador cou	5,676
95252	Valley Springs, CA (in Ca	2,334	95642	Jackson, CA (in Amador	4,879

Inbound and Outbound Migration

The table below analyzes past and current residents of The Central Sierra. The left column shows residents of other counties migrating to The Central Sierra. The right column shows residents migrating from The Central Sierra to other counties.

As of 2020, 945 people have migrated from San Joaquin County, CA to The Central Sierra. In the same year, 474 people left The Central Sierra migrating to Sacramento County, CA. The total Net Migration for The Central Sierra in 2020 was 1,787.



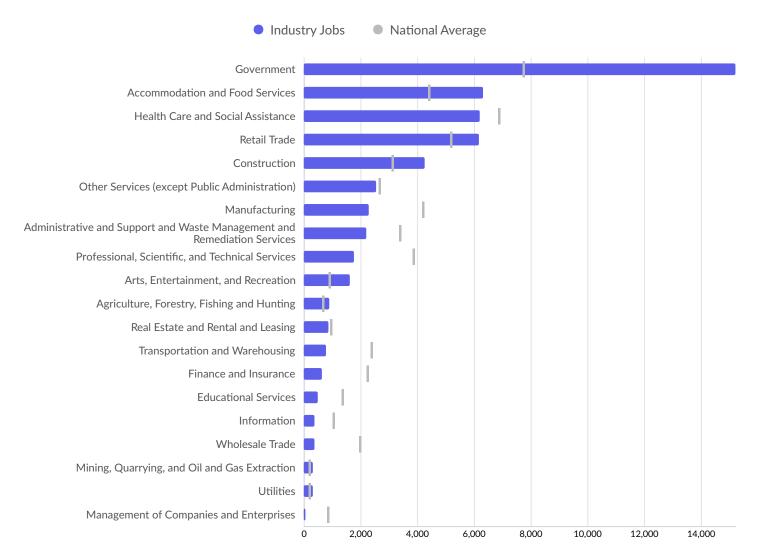
Top Previous Counties	Migrations
San Joaquin County, CA	945
Sacramento County, CA	893
Stanislaus County, CA	735
Contra Costa County, CA	586
Alameda County, CA	582
Santa Clara County, CA	458

Top Previous Counties	Migrations
El Dorado County, CA	227
San Mateo County, CA	216
Merced County, CA	208
Los Angeles County, CA	182
King County, WA	149
Maricopa County, AZ	129
Clark County, NV	115
Orange County, CA	111
San Diego County, CA	104
Top Following Counties	Migrations
Sacramento County, CA	474
San Joaquin County, CA	463
Stanislaus County, CA	432
El Dorado County, CA	193
Williamson County, TX	153
Alameda County, CA	152
Multnomah County, OR	146
Clark County, NV	143
Contra Costa County, CA	138
Washoe County, NV	136
Pinal County, AZ	124
Merced County, CA	118
Riverside County, CA	114
King County, WA	113
Ada County, ID	111



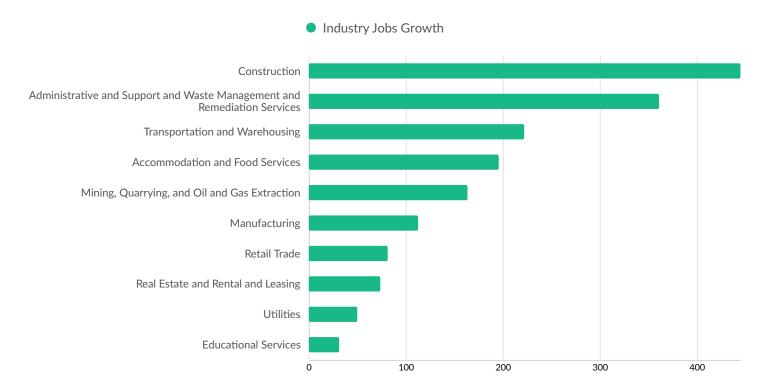
Industry Characteristics

Largest Industries



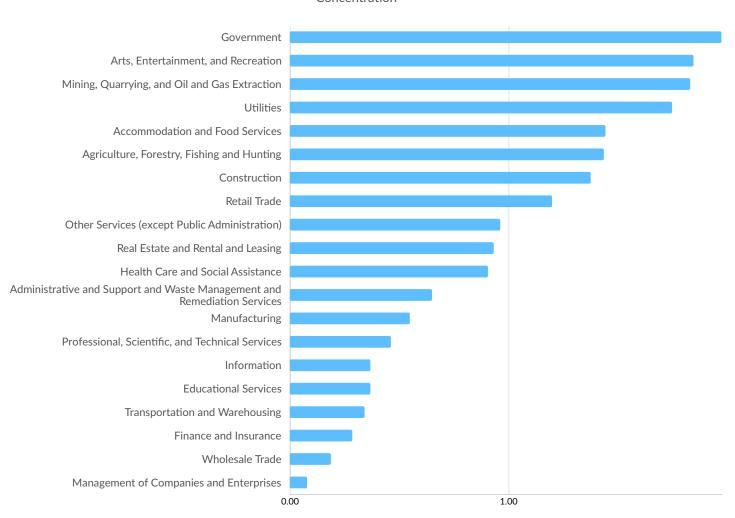


Top Growing Industries



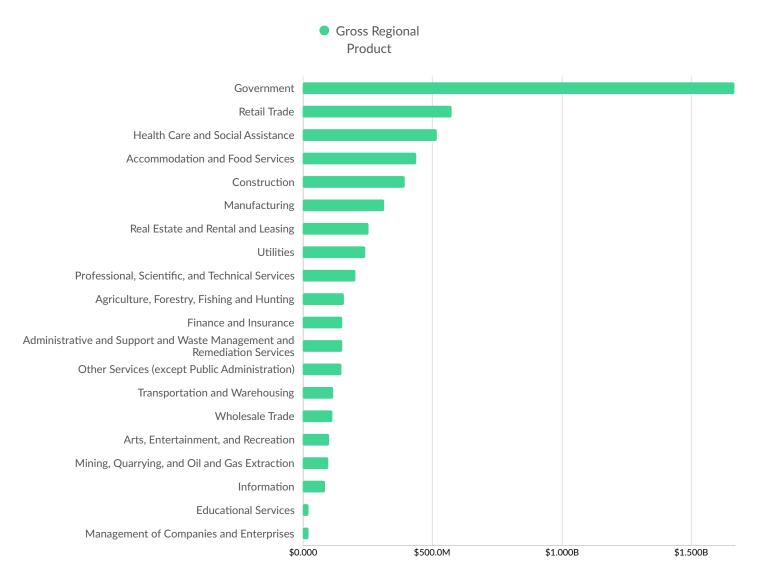
Top Industry Employment Concentration





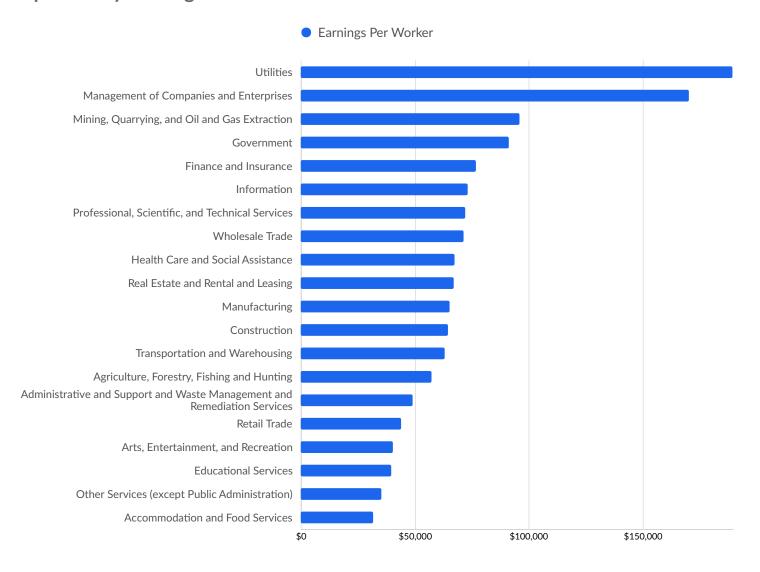


Top Industry GRP





Top Industry Earnings





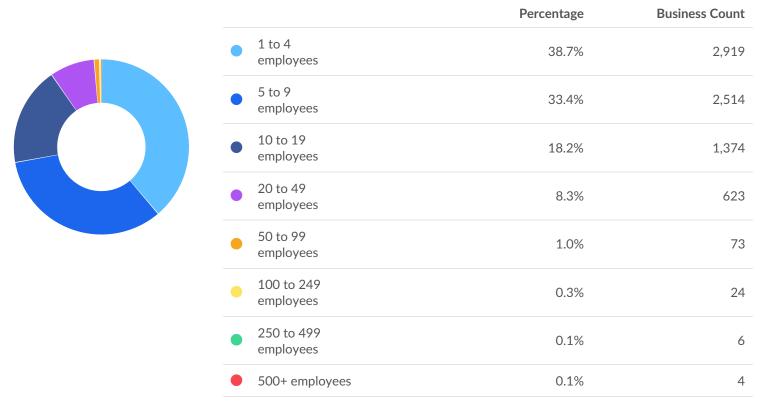
Business Characteristics

12,204 Companies Employ Your Workers

Online profiles for your workers mention 12,204 companies as employers, with the top 10 appearing below. In the last 12 months, 1,323 companies in your area posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Adventist Health	448	Adventist Health	546
Jackson Rancheria	203	Aramark	420
Black Oak Casino Resort	201	State of California	309
State of California	166	Delaware North	244
County Of Calaveras	165	Sutter Health	206
National Park Service	146	Tuolumne County	146
Walmart	145	Silver Legacy Resort Casino	139
Tuolumne County Behavioral He	143	Jackson Rancheria Casino Resort	124
Sutter Health	142	Harrah's Northern California	123
United States Forest Service	140	CommonSpirit Health	118

Business Size

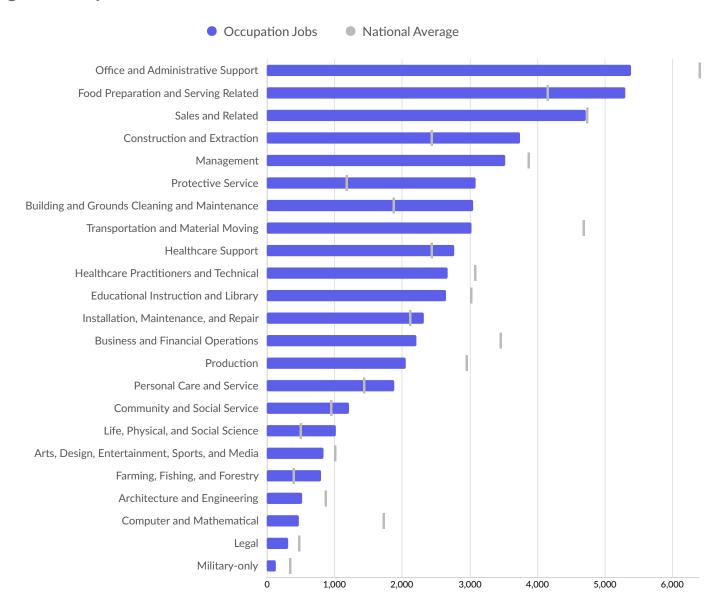


^{*}Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



Workforce Characteristics

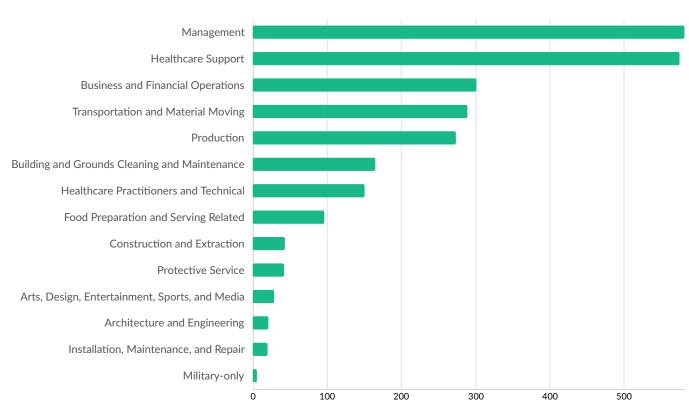
Largest Occupations





Top Growing Occupations

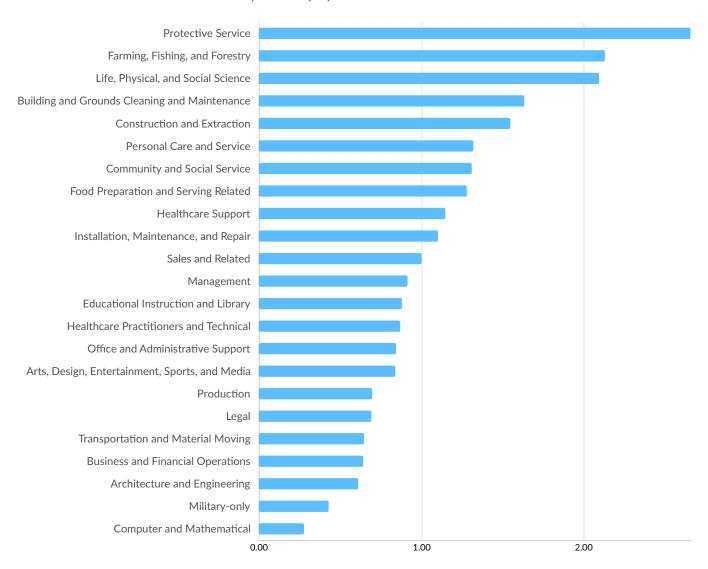






Top Occupation Employment Concentration

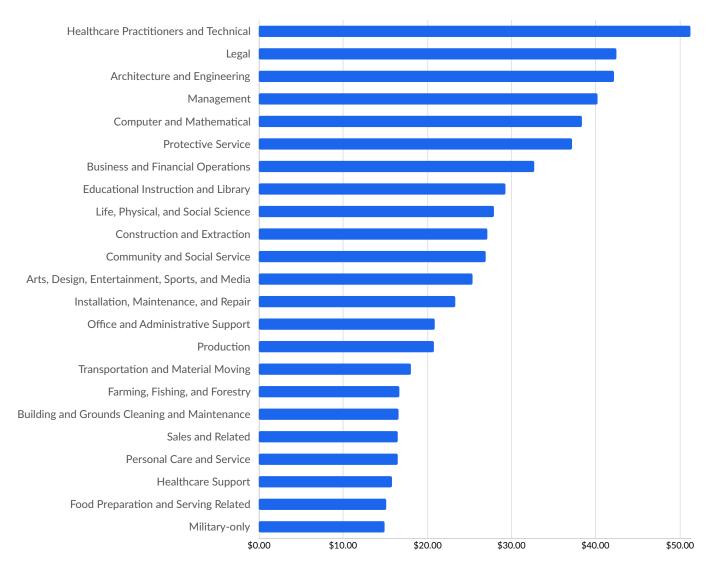
Occupation Employment Concentration





Top Occupation Earnings

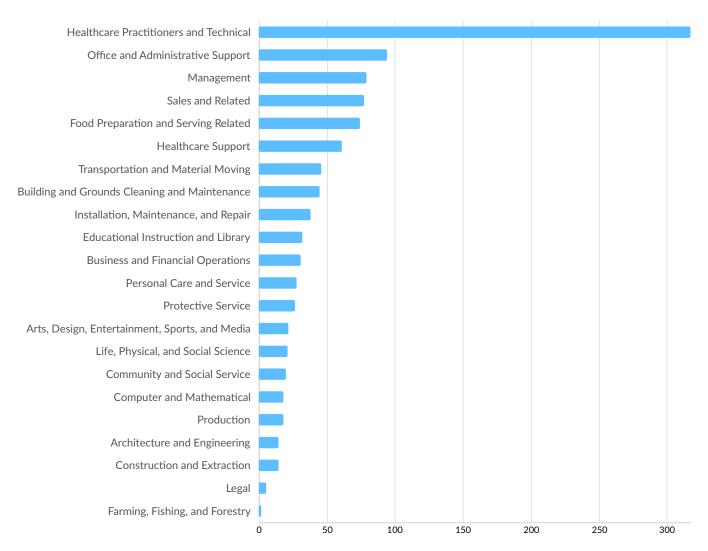


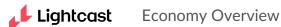




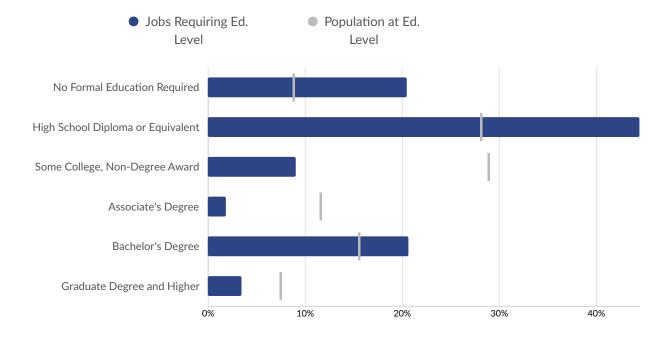
Top Posted Occupations

Unique Average Monthly Postings





Underemployment



Educational Pipeline

In 2021, there were 525 graduates in The Central Sierra. This pipeline has grown by 43% over the last 5 years. The highest share of these graduates come from "Liberal Arts and Sciences/Liberal Studies" (Associate's), "Health Services/Allied Health/Health Sciences, General" (Associate's), and "Automobile/Automotive Mechanics Technology/Technician" (Certificate).



In-Demand Skills

